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Attorneys for the Official Committee  
of General Unsecured Creditors

**IN THE UNITED STATES DISTRICT COURT**  
**FOR THE NORTHERN MARIANA ISLANDS**  
**BANKRUPTCY DIVISION**

In re:

**IMPERIAL PACIFIC  
INTERNATIONAL (CNMI) LLC,**

Debtor and Debtor in Possession.

Case No. 1:24-bk-00002

Chapter 11

**ORDER APPROVING FIRST INTERIM  
FEE APPLICATION OF ARENTFOX  
SCHIFF LLP, GENERAL BANKRUPTCY  
COUNSEL TO THE OFFICIAL  
COMMITTEE OF GENERAL  
UNSECURED CREDITORS, FOR  
ALLOWANCE OF COMPENSATION  
AND REIMBURSEMENT OF EXPENSES  
FOR THE PERIOD FROM MAY 16, 2024  
THROUGH SEPTEMBER 30, 2024**

Hearing Date, Time and Location (ChST):


Date: December 13, 2024  
Time: 9:00 a.m.  
Location: 3rd Floor Courtroom 1671  
Gualo Rai Rd., Gualo Rai  
Saipan, MP 96950

Judge: Hon. Robert J. Faris

**FILED**

Clerk  
District Court

**DEC 17 2024**

for the Northern Mariana Islands  
By  (Deputy Clerk)

**IN THIS DISTRICT, AT THE NORTHERN MARIANA ISLANDS, ON THE  
DATE INDICATED BELOW:**

A hearing was scheduled for December 13, 2024, at 9:00 a.m. (ChST) on the *First Interim Fee Application of ArentFox Schiff LLP, General Bankruptcy Counsel to the Official Committee of General Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from May 16, 2024 through September 30, 2024* [ECF No. 296] (the “Application”) filed by ArentFox Schiff LLP (“AFS”), as bankruptcy counsel to the Official Committee of General Unsecured Creditors (the “Committee”) of Imperial Pacific International (CNMI), LLC, the debtor and debtor in possession (the “Debtor”) in the above-captioned chapter 11 case. All appearances were noted on the record. On November 23, 2024, a stipulation between AFS and the Office of the United States Trustee (the “UST”) was filed, whereby AFS agreed to reduce its request for allowance of fees by \$11,507.00 [ECF No. 313] (the “Stipulation”). The Court having reviewed and considered the Application, the Stipulation, and other related documents, with no other person or entity having filed any opposition to the Application, and finding that notice of the Application was adequate and appropriate under the circumstances and no other notice need be given; and sufficient cause having been shown therefor,

**IT IS HEREBY ORDERED THAT:**

1. The Application is **APPROVED** on an interim basis in the adjusted amount under the Stipulation.

2. AFS is allowed \$364,695.50 in fees and \$626.30 in actual and necessary expenses for a total of \$365,321.80 for the period from May 16, 2024 through September 30, 2024; and

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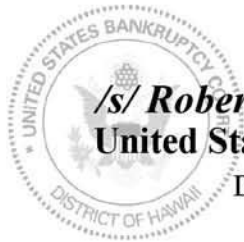
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1           3.       The Debtor is authorized and directed to pay AFS the amounts awarded under this  
2 Order, less any amounts previously paid pursuant to Monthly Fee Statements.

3                               **SO ORDERED.**



**/s/ Robert J. Faris**

**United States Bankruptcy Judge**

**Dated: 12/16/2024**